










AGRI-PARK DISTRICT: Lejweleputswa	PROVINCE: Free State	REPORTING DATE: 15 APRIL 2016																			
 <b>KEY COMMODITIES</b> <ul style="list-style-type: none"> <li>Poultry (broilers)</li> <li>Grain (maize, wheat and sunflower)</li> <li>Cattle</li> </ul>	 <b>AGRI-PARK COMPONENTS</b> <ul style="list-style-type: none"> <li>Agri-hub – Wesselsbron (feed mill, hatchery, poultry abattoir)</li> <li>FPSU 1 – Odendaalsrus (Hatching-egg farm, fresh produce and small livestock stalls)</li> <li>FPSU 2 and 3 – Dealsville and Hennenman (Cattle support services, fresh produce and small livestock stalls)</li> </ul>	 <b>STATUS</b> <ul style="list-style-type: none"> <li>75% complete: <ul style="list-style-type: none"> <li>Market and technical study complete</li> <li>Financial analysis and completion of feasibility report / business plan still underway</li> </ul> </li> </ul>																			
 <b>KEY CATALYTIC PROJECTS</b> <ul style="list-style-type: none"> <li>Support and development of broiler producers by Free State DRDLR, including construction of broiler houses to produce 1 800 000 broilers per annum (still in planning stage)</li> <li>Lejweleputswa DARD has constructed four broiler houses with the capacity to produce 1 280 000 broilers per annum (there has been no production yet, but these are planned to be contract suppliers to some of the established abattoirs)</li> <li>Ongoing land allocation under the land redistribution and RADP programmes of DRDLR</li> </ul>	 <b>AGRO-PROCESSING BUSINESS OPPORTUNITIES</b> <p><b>Immediately:</b></p> <ul style="list-style-type: none"> <li>Poultry meat abattoir</li> <li>Livestock (cattle and poultry) feed mill</li> </ul> <p><b>Future (after ± five years):</b></p> <ul style="list-style-type: none"> <li>Expansion of the poultry abattoir (double the capacity)</li> <li>Beef abattoir</li> <li>Tannery</li> <li>Meat (poultry and beef) processing</li> <li>Vegetable processing</li> </ul>	 <b>KEY ROLE-PLAYERS</b> <table border="1"> <thead> <tr> <th data-bbox="1384 456 1585 480">Public Sector</th> <th data-bbox="1585 456 1973 480">Industry</th> <th data-bbox="1973 456 2175 480">Other</th> </tr> </thead> <tbody> <tr> <td data-bbox="1384 480 1585 916"> <ul style="list-style-type: none"> <li>Free State DRDLR*</li> <li>Lejweleputswa DARD*</li> <li>LDM Council*</li> <li>FSDARD</li> </ul> </td> <td data-bbox="1585 480 1973 916"> <ul style="list-style-type: none"> <li>Agricultural Research Council (ARC)</li> <li>Poultry Disease Management Agency</li> <li>SA Poultry Association</li> <li>Vrystaat Landbou</li> <li>AGRISA</li> <li>Grain SA</li> <li>National Chamber of Milling</li> <li>SA Grain Information System</li> <li>National Emergent Red Meat Producers' Organisation</li> <li>Red Meat Research and Development SA</li> <li>SAFLA-MB</li> <li>SA Meat Industry Company</li> <li>SA Red Meat Abattoir Association</li> </ul> </td> <td data-bbox="1973 480 2175 916"> <ul style="list-style-type: none"> <li>DAMC)*</li> <li>Equipment and machinery suppliers: KDC Trading, Surehatch, Agridelight*</li> <li>Abattoirs: Dihocai Poultry; and Theunissen, Meadow-meat and Boshof (all red meat)*</li> </ul> </td> </tr> </tbody> </table>		Public Sector	Industry	Other	<ul style="list-style-type: none"> <li>Free State DRDLR*</li> <li>Lejweleputswa DARD*</li> <li>LDM Council*</li> <li>FSDARD</li> </ul>	<ul style="list-style-type: none"> <li>Agricultural Research Council (ARC)</li> <li>Poultry Disease Management Agency</li> <li>SA Poultry Association</li> <li>Vrystaat Landbou</li> <li>AGRISA</li> <li>Grain SA</li> <li>National Chamber of Milling</li> <li>SA Grain Information System</li> <li>National Emergent Red Meat Producers' Organisation</li> <li>Red Meat Research and Development SA</li> <li>SAFLA-MB</li> <li>SA Meat Industry Company</li> <li>SA Red Meat Abattoir Association</li> </ul>	<ul style="list-style-type: none"> <li>DAMC)*</li> <li>Equipment and machinery suppliers: KDC Trading, Surehatch, Agridelight*</li> <li>Abattoirs: Dihocai Poultry; and Theunissen, Meadow-meat and Boshof (all red meat)*</li> </ul>												
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 <b>INFRASTRUCTURE REQUIREMENTS</b> <p><b>Agri-hub (AH) – minimum 11 700 m<sup>2</sup> land required</b></p> <ul style="list-style-type: none"> <li>AH admin building and non-production areas for the business</li> <li>Poultry abattoir (300 m<sup>2</sup>)</li> <li>Hatchery (600 m<sup>2</sup>)</li> <li>Livestock feed-mill (1 200 m<sup>2</sup>)</li> <li>Provision for vegetable greenhouses (9 000 m<sup>2</sup>)</li> <li>Provision for future vegetable processing (600 m<sup>2</sup>)</li> </ul> <p><b>FPSUs – minimum 11 850 m<sup>2</sup> land required</b></p> <ul style="list-style-type: none"> <li>Hatching-egg farm (1 500 m<sup>2</sup>)</li> <li>Broiler houses (10 000 m<sup>2</sup>)</li> <li>Livestock (cattle) support offices (150 m<sup>2</sup>)</li> <li>Produce stall or shops (200 m<sup>2</sup>)</li> </ul>	 <b>NEXT STEPS</b> <p>Completion and presentation of the business plan to the client</p>	 <b>POSSIBLE ECONOMIC BENEFITS</b> <p>It is estimated that the AP will generate approximately R6.5 million revenue per annum from plant and equipment rental only, and create about 20 jobs (at least 14 at the hub and six at the FPSUs)</p> <p>Revenue and jobs from businesses, operating at full capacity, is approximated as follows:</p> <table border="1"> <thead> <tr> <th data-bbox="1440 1150 1664 1174">Business</th> <th data-bbox="1664 1150 1888 1174">Revenue</th> <th data-bbox="1888 1150 2112 1174">Jobs</th> </tr> </thead> <tbody> <tr> <td data-bbox="1440 1174 1664 1198">Poultry abattoir</td> <td data-bbox="1664 1174 1888 1198">R 41.0 million</td> <td data-bbox="1888 1174 2112 1198">35</td> </tr> <tr> <td data-bbox="1440 1198 1664 1222">Broiler farms</td> <td data-bbox="1664 1198 1888 1222">R 18.0 million</td> <td data-bbox="1888 1198 2112 1222">150</td> </tr> <tr> <td data-bbox="1440 1222 1664 1246">Hatchery</td> <td data-bbox="1664 1222 1888 1246">R 7.2 million</td> <td data-bbox="1888 1222 2112 1246">20</td> </tr> <tr> <td data-bbox="1440 1246 1664 1270">Egg farm</td> <td data-bbox="1664 1246 1888 1270">R 3.0 million</td> <td data-bbox="1888 1246 2112 1270">35</td> </tr> <tr> <td data-bbox="1440 1270 1664 1294"><b>TOTAL</b></td> <td data-bbox="1664 1270 1888 1294"><b>R 69.2 million</b></td> <td data-bbox="1888 1270 2112 1294"><b>300</b></td> </tr> </tbody> </table> <p>Other possible spin-offs are subsistence farmers graduating to proper emerging farmers, and the creation of other SMMEs in other sectors as the local economy grows</p>		Business	Revenue	Jobs	Poultry abattoir	R 41.0 million	35	Broiler farms	R 18.0 million	150	Hatchery	R 7.2 million	20	Egg farm	R 3.0 million	35	<b>TOTAL</b>	<b>R 69.2 million</b>	<b>300</b>
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